

Market Facts and Figures from Q2 2016

In the US, value outperformed growth, and smaller caps mostly beat larger caps.

2016 2Q US Returns (Russell Indices)

	Value	Core	Growth
Large	4.6%	2.5%	0.6%
Mid	4.8%	3.2%	1.6%
Small	4.3%	3.8%	3.2%

The UK "Brexit" vote caused a spike in the British market's "fear gauge" in June.

FTSE 100 VIX Daily Values



Best and Worst Markets

Developed Markets

Top 3	2016 2Q	Bottom 3	2016 2Q
New Zealand	5.85%	Ireland	-9.87%
Canada	3.40%	Austria	-9.99%
U.S.	2.46%	Italy	-10.45%

Emerging Markets

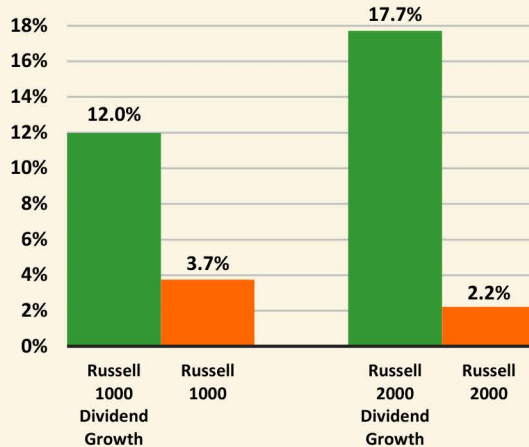
Top 3	2016 2Q	Bottom 3	2016 2Q
Peru	18.19%	Turkey	-7.92%
Brazil	13.90%	Greece	-14.03%
Philippines	5.79%	Poland	-17.49%

Frontier Markets

Top 3	2016 2Q	Bottom 3	2016 2Q
Pakistan	14.38%	Tunisia	-10.81%
Vietnam	10.99%	Nigeria	-11.72%
Bangladesh	9.98%	Ghana	-14.34%

US companies with a history of growing their dividends have performed very well in 2016.

2016 (YTD Through June)



US Home Prices continue to climb and are nearing pre-recession highs.

Case-Schiller US Nat'l Home Price Index
Jan 2005 - April 2016



Market expectations for US inflation remain low as fewer investors expect more rate hikes in 2016.

10Yr Breakeven Inflation Rate
July 2006 - June 2016

