

## Monthly Index Report

	Ending December 31, 2024							
	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
<b>Equity</b>								
<b>U.S. Equity</b>								
<b>Broad Market</b>								
S&P 500 Index	-2.4	2.4	25.0	25.0	8.9	14.5	13.8	13.1
Dow Jones Industrial Average	-5.1	0.9	15.0	15.0	7.6	10.6	10.4	11.6
Russell 3000 Value Index	-6.9	-1.9	14.0	14.0	5.4	8.6	8.3	8.4
Russell 3000 Index	-3.1	2.6	23.8	23.8	8.0	13.9	13.2	12.5
Russell 3000 Growth Index	0.4	6.8	32.5	32.5	9.9	18.2	17.4	16.2
<b>Small Cap</b>								
Russell 2000 Value Index	-8.3	-1.1	8.1	8.1	1.9	7.3	6.1	7.1
Russell 2000 Index	-8.3	0.3	11.5	11.5	1.2	7.4	6.9	7.8
Russell 2000 Growth Index	-8.2	1.7	15.2	15.2	0.2	6.9	7.2	8.1
<b>Mid Cap</b>								
Russell Mid Cap Value Index	-7.3	-1.7	13.1	13.1	3.9	8.6	7.7	8.1
Russell Mid Cap Index	-7.0	0.6	15.3	15.3	3.8	9.9	9.6	9.6
Russell Mid Cap Growth Index	-6.2	8.1	22.1	22.1	4.0	11.5	12.1	11.5
<b>Large Cap</b>								
Russell 1000 Value Index	-6.8	-2.0	14.4	14.4	5.6	8.7	8.4	8.5
Russell 1000 Index	-2.8	2.7	24.5	24.5	8.4	14.3	13.6	12.9
Russell 1000 Growth Index	0.9	7.1	33.4	33.4	10.5	19.0	18.1	16.8
<b>Non-U.S. Equity</b>								
<b>Developed Markets</b>								
MSCI ACWI	-2.4	-1.0	17.5	17.5	5.4	10.1	9.2	9.2
MSCI ACWI Ex-U.S.	-1.9	-7.6	5.5	5.5	0.8	4.1	3.5	4.8
MSCI EAFE Value Index	-1.8	-7.1	5.7	5.7	5.9	5.1	3.4	4.3
MSCI EAFE Index	-2.3	-8.1	3.8	3.8	1.6	4.7	4.1	5.2
MSCI EAFE Growth Index	-2.8	-9.1	2.0	2.0	-2.6	4.0	4.5	5.8
MSCI EAFE Small Cap Index	-2.3	-8.4	1.8	1.8	-3.2	2.3	2.0	5.5
<b>Developing Markets</b>								
MSCI Emerging Markets Index	-0.1	-8.0	7.5	7.5	-1.9	1.7	1.4	3.6
MSCI Emerging Markets Small Cap Index	-1.0	-7.2	4.8	4.8	2.1	8.6	4.6	5.7
MSCI Frontier Markets	0.2	-1.2	9.4	9.4	-3.5	1.8	1.1	2.2

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	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
<b>Fixed Income</b>								
<b>Broad Market</b>								
BBgBarc US Aggregate TR	-1.6	-3.1	1.2	1.2	-2.4	-0.3	1.0	1.3
BBgBarc US Int TR	-0.9	-2.1	2.5	2.5	-0.8	0.3	1.3	1.5
BBgBarc US Govt/Credit TR	-1.7	-3.1	1.2	1.2	-2.6	-0.2	1.1	1.5
BBgBarc US Govt/Credit Int TR	-0.6	-1.6	3.0	3.0	-0.2	0.9	1.7	1.7
<b>Government</b>								
BBgBarc US Govt TR	-1.5	-3.1	0.6	0.6	-2.8	-0.6	0.6	0.9
BBgBarc US Govt 1-3 Yr TR	0.2	-0.1	4.0	4.0	1.4	1.4	1.7	1.4
BBgBarc US Govt Int TR	-0.6	-1.7	2.4	2.4	-0.5	0.5	1.3	1.2
BBgBarc US Govt Long TR	-5.3	-8.6	-6.4	-6.4	-11.9	-5.2	-2.1	-0.6
<b>Credit</b>								
BBgBarc US Credit TR	-1.9	-3.0	2.0	2.0	-2.2	0.2	1.7	2.3
BBgBarc US Credit 1-3 Yr TR	0.2	0.1	5.1	5.1	2.2	2.0	2.4	2.1
BBgBarc US Credit Int TR	-0.7	-1.5	4.0	4.0	0.4	1.4	2.3	2.4
BBgBarc US Credit Long TR	-4.3	-6.3	-2.0	-2.0	-6.8	-1.9	0.6	2.1
BBgBarc US High Yield TR	-0.4	0.2	8.2	8.2	2.9	4.2	4.7	5.2
<b>Mortgage/Asset Backed</b>								
BBgBarc US Mortgage TR	-1.6	-3.2	1.2	1.2	-2.1	-0.7	0.5	0.9
BBgBarc US ABS TR	-0.1	-0.1	5.0	5.0	2.0	2.0	2.3	2.1
<b>Inflation Protected</b>								
BBgBarc US TIPS TR	-1.6	-2.9	1.8	1.8	-2.3	1.9	2.3	2.2
<b>Non-U.S. Fixed Income</b>								
Citi World Government Bond Index	-2.3	-5.4	-2.9	-2.9	-5.8	-3.1	-1.5	-0.6
BBgBarc Global Aggregate TR	-2.1	-5.1	-1.7	-1.7	-4.5	-2.0	-0.6	0.1
BBgBarc Emerging Markets TR	-1.2	-1.5	6.6	6.6	-0.5	0.6	1.9	3.2

Monthly Index Report

Annualized Return vs. Annualized Standard Deviation  
10 Years Ending December 31, 2024

