

Monthly Index Report

	Ending October 31, 2024							
	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
Equity								
U.S. Equity								
Broad Market								
S&P 500 Index	-0.9	-0.9	21.0	38.0	9.1	15.3	14.0	13.0
Dow Jones Industrial Average	-1.3	-1.3	12.5	28.9	7.4	11.4	11.0	11.6
Russell 3000 Value Index	-1.1	-1.1	14.9	31.0	6.5	10.0	9.1	8.8
Russell 3000 Index	-0.7	-0.7	19.7	37.9	7.6	14.6	13.3	12.4
Russell 3000 Growth Index	-0.4	-0.4	23.5	43.4	8.2	18.3	16.9	15.7
Small Cap								
Russell 2000 Value Index	-1.6	-1.6	7.5	31.8	1.9	8.4	6.3	7.3
Russell 2000 Index	-1.4	-1.4	9.6	34.1	0.0	8.5	7.0	7.9
Russell 2000 Growth Index	-1.3	-1.3	11.7	36.5	-2.3	7.9	7.2	8.1
Mid Cap								
Russell Mid Cap Value Index	-1.3	-1.3	13.6	34.0	5.1	9.9	8.5	8.4
Russell Mid Cap Index	-0.5	-0.5	14.0	35.4	3.5	10.9	10.1	9.8
Russell Mid Cap Growth Index	1.7	1.7	14.9	38.7	0.6	11.5	11.7	11.2
Large Cap								
Russell 1000 Value Index	-1.1	-1.1	15.4	31.0	6.8	10.1	9.2	8.9
Russell 1000 Index	-0.7	-0.7	20.3	38.1	8.1	15.0	13.7	12.8
Russell 1000 Growth Index	-0.3	-0.3	24.1	43.8	8.8	19.0	17.5	16.2
Non-U.S. Equity								
Developed Markets								
MSCI ACWI	-2.2	-2.2	16.0	32.8	5.5	11.1	9.6	9.1
MSCI ACWI Ex-U.S.	-4.9	-4.9	8.6	24.3	1.6	5.8	4.4	4.8
MSCI EAFE Value Index	-4.7	-4.7	8.4	22.8	6.6	6.5	4.2	4.3
MSCI EAFE Index	-5.4	-5.4	6.8	23.0	2.7	6.2	4.9	5.3
MSCI EAFE Growth Index	-6.2	-6.2	5.3	23.3	-1.3	5.6	5.4	6.0
MSCI EAFE Small Cap Index	-6.3	-6.3	4.1	23.0	-3.0	4.1	3.0	5.7
Developing Markets								
MSCI Emerging Markets Index	-4.4	-4.4	11.7	25.3	-1.4	3.9	2.5	3.4
MSCI Emerging Markets Small Cap Index	-4.1	-4.1	8.3	24.0	3.6	10.4	5.9	5.6
MSCI Frontier Markets	-0.6	-0.6	10.1	21.5	-4.3	3.1	1.8	1.4

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Fixed Income								
Broad Market								
BBgBarc US Aggregate TR	-2.5	-2.5	1.9	10.5	-2.2	-0.2	1.1	1.5
BBgBarc US Int TR	-2.0	-2.0	2.6	9.3	-0.8	0.4	1.3	1.5
BBgBarc US Govt/Credit TR	-2.4	-2.4	1.9	10.2	-2.3	-0.1	1.3	1.7
BBgBarc US Govt/Credit Int TR	-1.6	-1.6	3.0	8.2	-0.2	0.9	1.7	1.7
Government								
BBgBarc US Govt TR	-2.4	-2.4	1.4	8.4	-2.5	-0.7	0.8	1.0
BBgBarc US Govt 1-3 Yr TR	-0.6	-0.6	3.5	5.8	1.2	1.3	1.6	1.3
BBgBarc US Govt Int TR	-1.6	-1.6	2.5	6.9	-0.5	0.4	1.3	1.3
BBgBarc US Govt Long TR	-5.2	-5.2	-2.9	15.1	-10.5	-5.1	-1.2	0.3
Credit								
BBgBarc US Credit TR	-2.4	-2.4	2.7	13.1	-2.0	0.5	1.9	2.4
BBgBarc US Credit 1-3 Yr TR	-0.5	-0.5	4.4	7.3	2.0	2.0	2.3	2.1
BBgBarc US Credit Int TR	-1.5	-1.5	3.9	10.5	0.3	1.5	2.3	2.4
BBgBarc US Credit Long TR	-4.2	-4.2	0.2	18.8	-6.1	-1.4	1.3	2.5
BBgBarc US High Yield TR	-0.5	-0.5	7.4	16.5	3.0	4.5	4.6	4.9
Mortgage/Asset Backed								
BBgBarc US Mortgage TR	-2.8	-2.8	1.5	11.4	-2.1	-0.6	0.6	1.0
BBgBarc US ABS TR	-0.7	-0.7	4.3	8.1	1.7	1.9	2.2	2.1
Inflation Protected								
BBgBarc US TIPS TR	-1.8	-1.8	3.0	8.6	-1.5	2.2	2.6	2.3
Non-U.S. Fixed Income								
Citi World Government Bond Index	-3.5	-3.5	-0.8	8.4	-5.4	-2.8	-1.0	-0.5
BBgBarc Global Aggregate TR	-3.4	-3.4	0.1	9.5	-4.1	-1.6	-0.2	0.2
BBgBarc Emerging Markets TR	-1.4	-1.4	6.7	17.1	-0.5	1.0	1.9	2.9

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Annualized Return vs. Annualized Standard Deviation
10 Years Ending October 31, 2024

