

Market Facts and Figures from Q1 2024

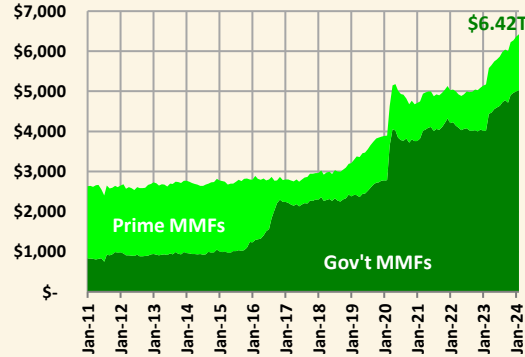
Large Growth stocks continued to dominate the US market in the first quarter.

2024 1Q US Returns (Russell Indices)

	Value	Core	Growth
Large	9.0%	10.3%	11.4%
Mid	8.2%	8.6%	9.5%
Small	2.9%	5.2%	7.6%

There is currently almost \$6.5 trillion in assets invested in money market funds.

Assets in US Government & Prime Money Market Funds (\$Bil)



Best and Worst Markets

Developed Markets

Top 3	2024 1Q	Bottom 3	2024 1Q
Ireland	15.50%	Norway	-6.97%
Netherlands	15.46%	Hong Kong	-11.67%
Denmark	15.06%	Portugal	-17.88%

Emerging Markets

Top 3	2024 1Q	Bottom 3	2024 1Q
Peru	15.83%	Czech Republic	-7.73%
Turkey	14.57%	Thailand	-8.21%
Colombia	14.20%	Egypt	-29.50%

Frontier Markets

Top 3	2024 1Q	Bottom 3	2024 1Q
Kenya	57.14%	Estonia	-3.12%
Kazakhstan	25.34%	Bangladesh	-8.67%
Slovenia	15.92%	Nigeria	-63.44%

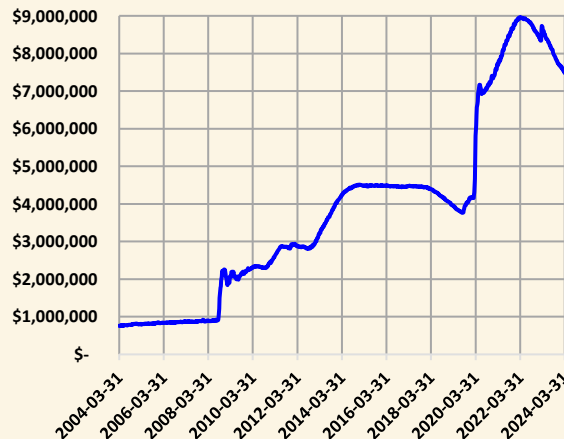
Consumer sentiment surged upward in the first quarter of 2024.

Univ of MI Consumer Sentiment
Jan 2011 - Mar 2024



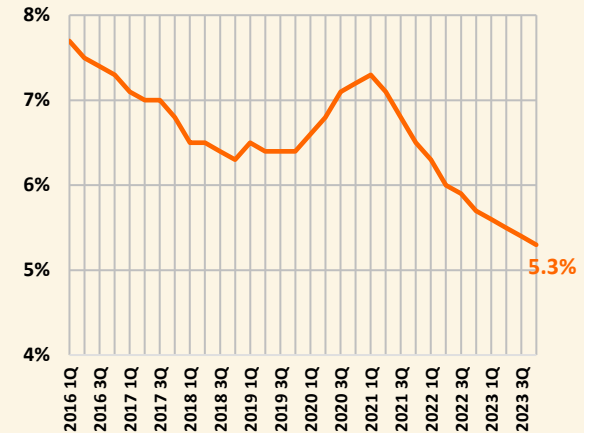
The Federal Reserve has trimmed \$1.5 trillion off its balance sheet since peaking in April 2022.

US Federal Reserve Assets (\$mil)



The US Shopping Center vacancy rate is at its lowest point since 2007.

National Shopping Center Vacancy Rate
2016 - 2024



Sources: www.financialresearch.gov, <https://fred.stlouisfed.org>, Cushman & Wakefield Research, Morningstar Advisor Workstation