

Monthly Index Report

	Ending October 31, 2023							
	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
Equity								
U.S. Equity								
Broad Market								
S&P 500 Index	-2.1	-2.1	10.7	10.1	10.4	11.0	12.2	11.2
Dow Jones Industrial Average	-1.3	-1.3	1.4	3.2	9.8	8.0	11.4	10.3
Russell 3000 Value Index	-3.7	-3.7	-2.1	-0.5	10.2	6.4	7.5	7.4
Russell 3000 Index	-2.7	-2.7	9.4	8.4	9.2	10.2	11.6	10.5
Russell 3000 Growth Index	-1.7	-1.7	21.6	17.3	8.1	13.5	15.2	13.3
Small Cap								
Russell 2000 Value Index	-6.0	-6.0	-6.5	-9.9	9.7	3.3	5.5	5.2
Russell 2000 Index	-6.8	-6.8	-4.5	-8.6	3.9	3.3	6.3	5.6
Russell 2000 Growth Index	-7.7	-7.7	-2.9	-7.6	-1.8	2.7	6.5	5.7
Mid Cap								
Russell Mid Cap Value Index	-5.0	-5.0	-4.4	-3.6	8.8	5.7	6.4	6.9
Russell Mid Cap Index	-5.0	-5.0	-1.3	-1.0	6.0	7.1	8.4	8.1
Russell Mid Cap Growth Index	-5.1	-5.1	4.3	3.3	0.8	8.1	10.2	9.1
Large Cap								
Russell 1000 Value Index	-3.5	-3.5	-1.8	0.1	10.2	6.6	7.6	7.6
Russell 1000 Index	-2.4	-2.4	10.3	9.5	9.5	10.7	11.9	10.9
Russell 1000 Growth Index	-1.4	-1.4	23.2	18.9	8.7	14.2	15.8	13.8
Non-U.S. Equity								
Developed Markets								
MSCI ACWI	-3.0	-3.0	6.7	10.5	6.7	7.5	8.4	6.8
MSCI ACWI Ex-U.S.	-4.1	-4.1	1.0	12.1	3.0	3.5	4.3	2.5
MSCI EAFE Value Index	-4.4	-4.4	5.1	18.1	11.0	3.3	4.2	2.1
MSCI EAFE Index	-4.1	-4.1	2.7	14.4	5.7	4.1	5.0	3.1
MSCI EAFE Growth Index	-3.7	-3.7	0.5	10.8	0.5	4.5	5.4	3.8
MSCI EAFE Small Cap Index	-5.9	-5.9	-4.2	6.5	0.3	1.6	3.5	3.4
Developing Markets								
MSCI Emerging Markets Index	-3.9	-3.9	-2.1	10.8	-3.7	1.6	2.6	1.2
MSCI Emerging Markets Small Cap Index	-4.8	-4.8	8.2	17.2	9.0	7.8	5.5	3.7
MSCI Frontier Markets	-5.8	-5.8	1.1	4.8	-0.6	1.1	2.5	1.4

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	1 Mo (%)	QTD (%)	YTD (%)	Ending October 31, 2023				
				1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
Fixed Income								
Broad Market								
BBgBarc US Aggregate TR	-1.6	-1.6	-2.8	0.4	-5.6	-0.1	-0.2	0.9
BBgBarc US Int TR	-1.0	-1.0	-1.3	1.2	-3.9	0.3	0.1	0.9
BBgBarc US Govt/Credit TR	-1.4	-1.4	-2.3	0.7	-5.6	0.3	0.0	1.1
BBgBarc US Govt/Credit Int TR	-0.5	-0.5	0.2	2.2	-3.0	1.0	0.6	1.2
Government								
BBgBarc US Govt TR	-1.2	-1.2	-2.6	-0.5	-5.8	-0.2	-0.5	0.5
BBgBarc US Govt 1-3 Yr TR	0.3	0.3	2.1	2.9	-0.8	1.1	0.8	0.8
BBgBarc US Govt Int TR	-0.3	-0.3	0.0	1.5	-3.2	0.6	0.2	0.7
BBgBarc US Govt Long TR	-4.9	-4.9	-13.0	-8.4	-16.2	-3.2	-3.5	0.1
Credit								
BBgBarc US Credit TR	-1.8	-1.8	-1.8	2.7	-5.3	0.8	0.6	1.8
BBgBarc US Credit 1-3 Yr TR	0.2	0.2	2.5	4.0	-0.3	1.6	1.5	1.5
BBgBarc US Credit Int TR	-0.7	-0.7	0.6	3.5	-2.8	1.4	1.1	1.8
BBgBarc US Credit Long TR	-4.1	-4.1	-6.6	0.6	-10.1	-0.3	-0.4	2.0
BBgBarc US High Yield TR	-1.2	-1.2	4.6	6.2	1.2	3.1	3.6	3.9
Mortgage/Asset Backed								
BBgBarc US Mortgage TR	-2.1	-2.1	-4.3	-0.8	-5.7	-1.1	-0.9	0.3
BBgBarc US ABS TR	-0.2	-0.2	1.8	3.5	-0.9	1.4	1.2	1.4
Inflation Protected								
BBgBarc US TIPS TR	-0.7	-0.7	-1.5	-0.7	-2.0	2.3	1.4	1.6
Non-U.S. Fixed Income								
Citi World Government Bond Index	-1.1	-1.1	-3.7	0.5	-9.0	-2.6	-2.1	-1.4
BBgBarc Global Aggregate TR	-1.2	-1.2	-3.4	1.7	-7.3	-1.6	-1.3	-0.7
BBgBarc Emerging Markets TR	-1.5	-1.5	-0.6	6.9	-4.6	0.2	0.5	2.0

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Annualized Return vs. Annualized Standard Deviation
10 Years Ending October 31, 2023

