

Monthly Index Report

	Ending October 31, 2022							
	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
Equity								
U.S. Equity								
Broad Market								
S&P 500 Index	8.1	8.1	-17.7	-14.6	10.2	10.4	11.4	12.8
Dow Jones Industrial Average	14.1	14.1	-8.4	-6.7	8.8	9.3	11.7	12.2
Russell 3000 Value Index	10.4	10.4	-9.4	-7.2	7.3	7.1	8.5	10.2
Russell 3000 Index	8.2	8.2	-18.4	-16.5	9.8	9.9	10.9	12.5
Russell 3000 Growth Index	6.1	6.1	-26.4	-24.7	11.3	12.1	12.9	14.4
Small Cap								
Russell 2000 Value Index	12.6	12.6	-11.2	-10.7	8.1	5.3	8.4	9.4
Russell 2000 Index	11.0	11.0	-16.9	-18.5	7.0	5.6	8.3	9.9
Russell 2000 Growth Index	9.5	9.5	-22.6	-26.0	5.1	5.2	7.7	10.1
Mid Cap								
Russell Mid Cap Value Index	9.4	9.4	-12.8	-10.2	7.5	6.5	8.1	10.4
Russell Mid Cap Index	8.9	8.9	-17.5	-17.2	7.8	7.9	9.2	11.4
Russell Mid Cap Growth Index	7.9	7.9	-26.1	-28.9	6.3	8.7	9.8	12.0
Large Cap								
Russell 1000 Value Index	10.3	10.3	-9.3	-7.0	7.3	7.2	8.5	10.3
Russell 1000 Index	8.0	8.0	-18.5	-16.4	10.0	10.2	11.1	12.7
Russell 1000 Growth Index	5.8	5.8	-26.6	-24.6	11.7	12.6	13.3	14.7
Non-U.S. Equity								
Developed Markets								
MSCI ACWI	6.0	6.0	-21.1	-20.0	4.8	5.2	7.2	8.0
MSCI ACWI Ex-U.S.	3.0	3.0	-24.3	-24.7	-1.7	-0.6	2.7	3.3
MSCI EAFE Value Index	6.4	6.4	-16.0	-16.3	-1.9	-1.7	1.3	2.9
MSCI EAFE Index	5.4	5.4	-23.2	-23.0	-1.3	-0.1	2.5	4.1
MSCI EAFE Growth Index	4.3	4.3	-30.1	-29.6	-1.3	1.1	3.4	5.1
MSCI EAFE Small Cap Index	4.2	4.2	-29.2	-30.3	-2.3	-1.3	3.0	5.6
Developing Markets								
MSCI Emerging Markets Index	-3.1	-3.1	-29.4	-31.0	-4.4	-3.1	2.4	0.8
MSCI Emerging Markets Small Cap Index	-0.1	-0.1	-24.3	-23.4	4.2	0.5	3.8	3.1
MSCI Frontier Markets	-4.3	-4.3	-28.9	-31.2	-3.0	-2.3	1.3	3.2

Monthly Index Report

	Ending October 31, 2022							
	1 Mo (%)	QTD (%)	YTD (%)	1 Yr (%)	3 Yrs (%)	5 Yrs (%)	7 Yrs (%)	10 Yrs (%)
Fixed Income								
Broad Market								
BBgBarc US Aggregate TR	-1.3	-1.3	-15.7	-15.7	-3.8	-0.5	0.4	0.7
BBgBarc US Int TR	-0.8	-0.8	-11.7	-11.8	-2.7	-0.2	0.4	0.8
BBgBarc US Govt/Credit TR	-1.2	-1.2	-16.2	-16.0	-3.6	-0.3	0.6	0.9
BBgBarc US Govt/Credit Int TR	-0.4	-0.4	-10.0	-10.0	-1.9	0.3	0.8	0.9
Government								
BBgBarc US Govt TR	-1.4	-1.4	-14.1	-13.9	-3.5	-0.5	0.0	0.4
BBgBarc US Govt 1-3 Yr TR	-0.1	-0.1	-4.6	-4.8	-0.7	0.5	0.6	0.6
BBgBarc US Govt Int TR	-0.5	-0.5	-9.1	-9.1	-2.0	0.1	0.4	0.6
BBgBarc US Govt Long TR	-5.5	-5.5	-32.7	-31.9	-9.9	-2.7	-1.1	0.0
Credit								
BBgBarc US Credit TR	-1.0	-1.0	-18.9	-18.9	-4.1	-0.3	1.2	1.4
BBgBarc US Credit 1-3 Yr TR	-0.2	-0.2	-4.8	-5.0	-0.4	1.0	1.2	1.2
BBgBarc US Credit Int TR	-0.4	-0.4	-11.7	-11.7	-2.1	0.5	1.3	1.5
BBgBarc US Credit Long TR	-2.3	-2.3	-30.7	-30.7	-7.9	-1.8	1.2	1.3
BBgBarc US High Yield TR	2.6	2.6	-12.5	-11.8	0.3	2.0	4.1	4.1
Mortgage/Asset Backed								
BBgBarc US Mortgage TR	-1.4	-1.4	-14.9	-15.0	-4.2	-1.2	-0.3	0.4
BBgBarc US ABS TR	-0.8	-0.8	-5.9	-6.1	-0.6	0.8	1.1	1.1
Inflation Protected								
BBgBarc US TIPS TR	1.2	1.2	-12.5	-11.5	1.1	2.2	2.4	1.0
Non-U.S. Fixed Income								
Citi World Government Bond Index	-0.5	-0.5	-21.7	-22.2	-7.4	-3.1	-1.4	-1.7
BBgBarc Global Aggregate TR	-0.7	-0.7	-20.4	-20.8	-6.2	-2.4	-0.8	-1.0
BBgBarc Emerging Markets TR	-0.9	-0.9	-21.2	-21.3	-5.7	-1.8	0.9	1.2

Monthly Index Report

Annualized Return vs. Annualized Standard Deviation
10 Years Ending October 31, 2022

