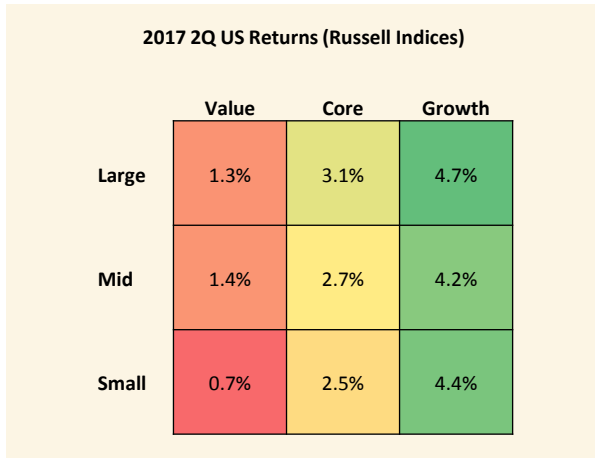
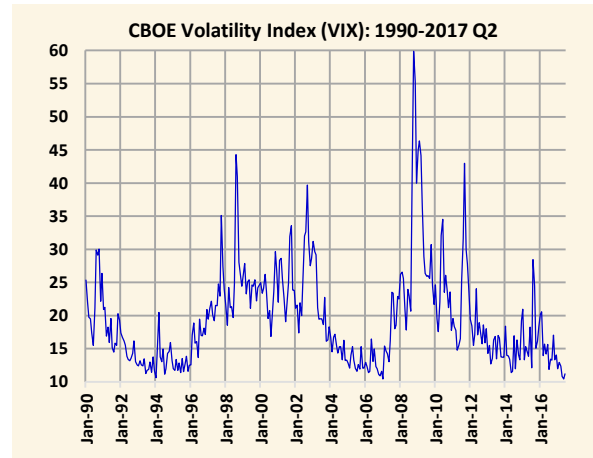


Market Facts and Figures from Q2 2017

Growth stocks led Value stocks again in the second quarter.



The US market's "fear gauge" neared its lowest point since 1990 in the second quarter.



Best and Worst Markets

Developed Markets

Top 3	2017 2Q	Bottom 3	2017 2Q
Austria	21.84%	United States	3.09%
Denmark	15.31%	Canada	0.64%
Finland	13.43%	Australia	-1.87%

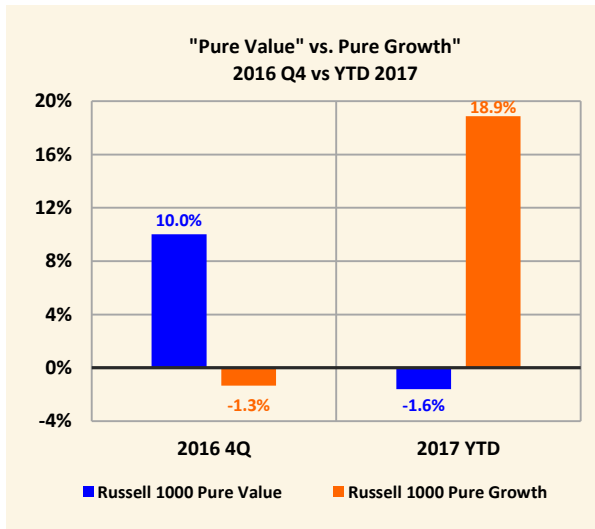
Emerging Markets

Top 3	2017 2Q	Bottom 3	2017 2Q
Greece	33.82%	Brazil	-6.67%
Hungary	19.37%	Russia	-10.03%
Turkey	19.33%	Qatar	-10.88%

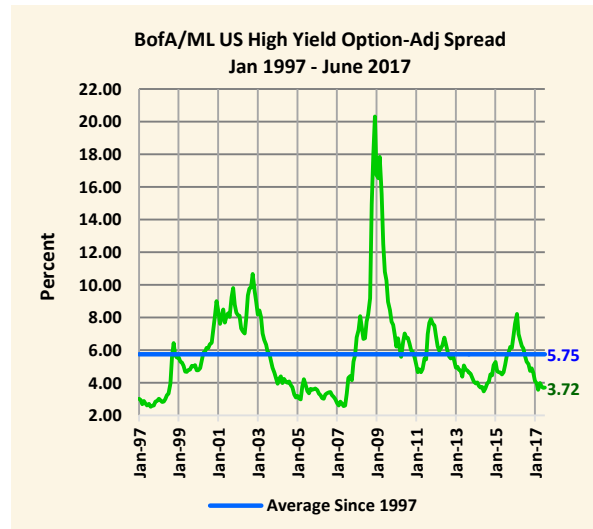
Frontier Markets

Top 3	2017 2Q	Bottom 3	2017 2Q
Nigeria	33.60%	Lebanon	-6.07%
Bulgaria	30.59%	Oman	-8.13%
Sri Lanka	22.29%	Bahrain	-8.28%

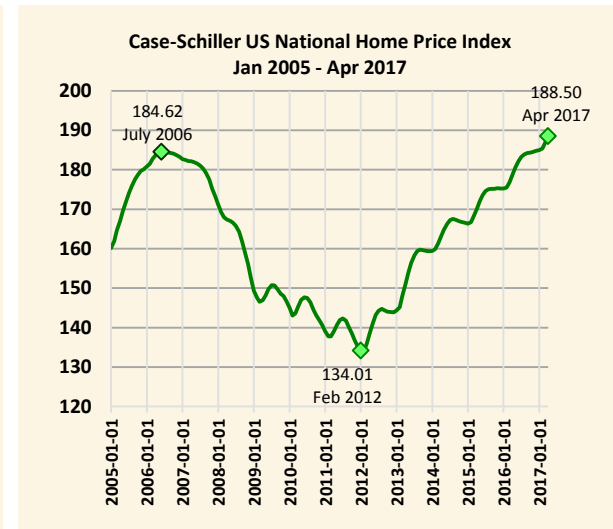
"Pure Growth" stocks have outperformed "Pure Value" stocks by a huge margin since January 1st



The extra return offered by High Yield bonds relative to the risk-free rate is below average.



Nationally, home prices have reached a new peak since bottoming in early 2012.



Sources: Morningstar Advisor Workstation, research.stlouisfed.org